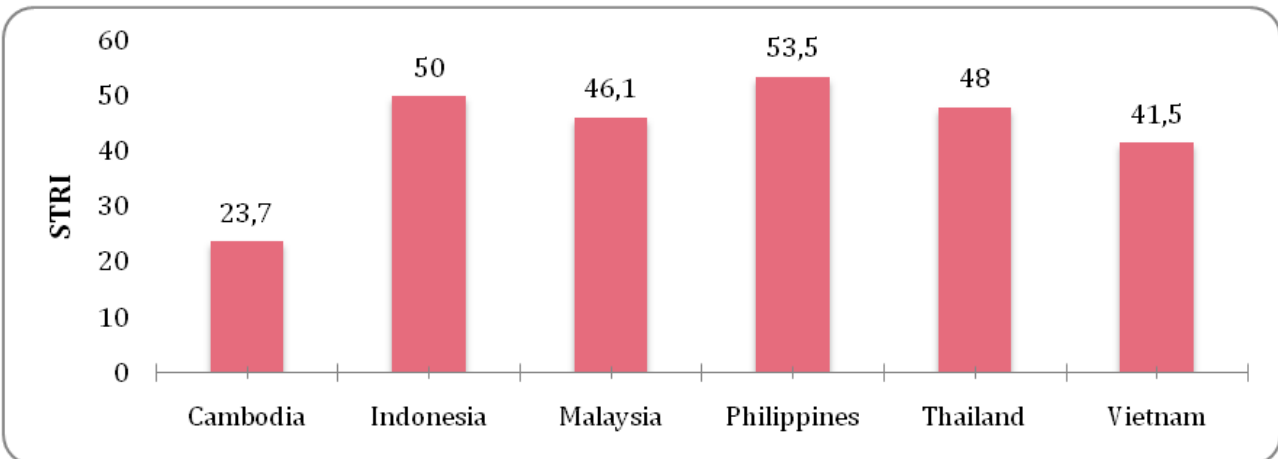




Policy Regulating Services Sectors

Amongst other South East Asian countries, Indonesia's overall Services Trade Restrictiveness Index (STRI) according to World Bank is relatively high. We are even more restrictive in comparison to Malaysia, Thailand, Vietnam and Cambodia.

Services Trade Restrictiveness Index (STRI) by the World Bank for Several Asian Countries



Source: World Bank

Note: STRI of the World Bank values restrictiveness with score of 1-100, with 100 as the most restrictive value.

For More Information:

Address: Permata Kuningan Building, 20th Floor, Jl. Kuningan Mulia Kav 9C,
Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

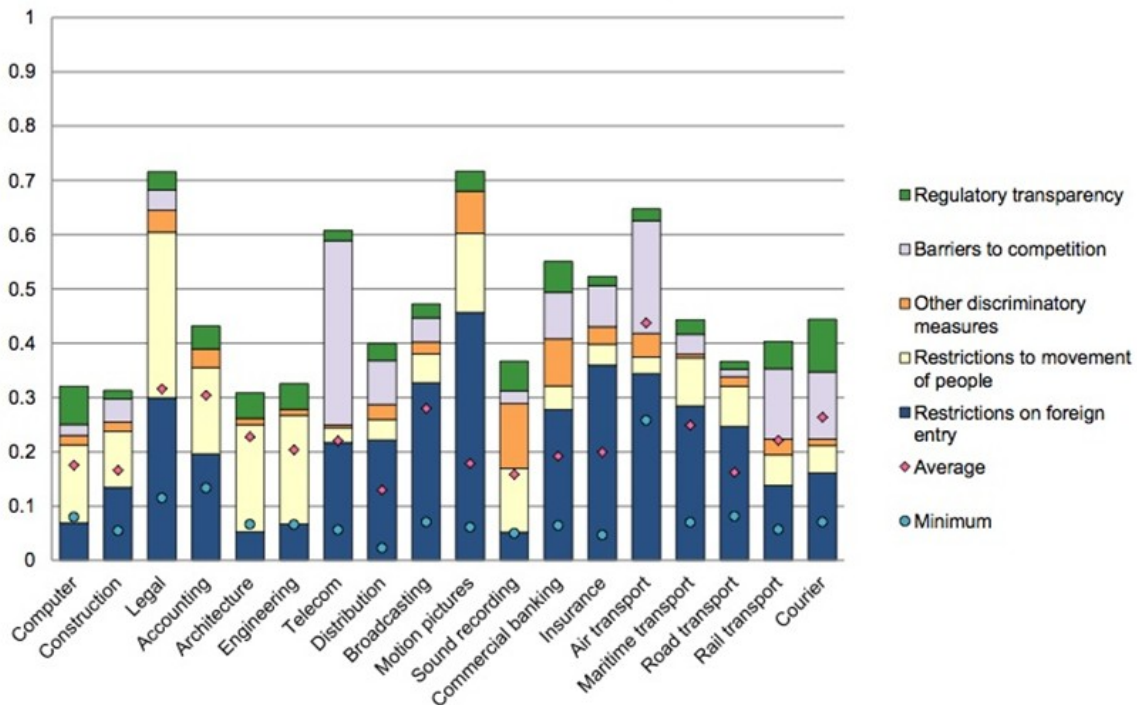
Email: secretariat@isd-indonesia.org



Policy Regulating Services Sectors

The STRI released by OECD shows various degrees of restrictiveness among 18 subsectors of services in Indonesia. Sub-sectors with highest restrictiveness index include legal services, motion pictures industry, air transport and telecommunication industry.

Indonesia's Services Trade Restrictiveness Index by OECD



Source: OECD

Note: STRI of the OECD values restrictiveness with score of 0-1, with 1 as the most restrictive value.

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Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

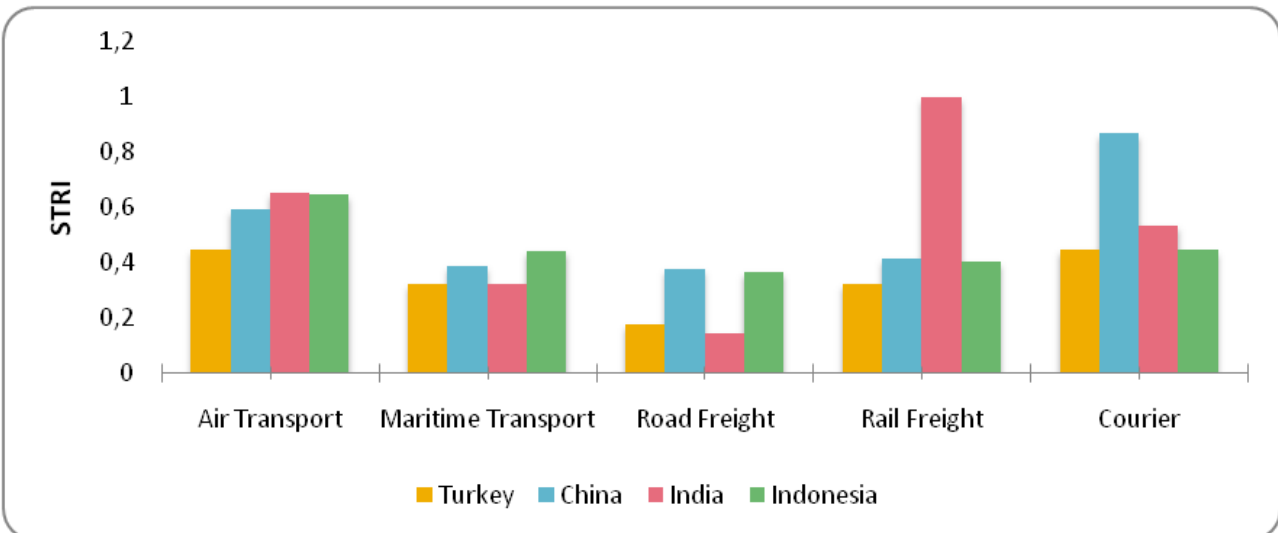
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Policy Regulating Services Sectors

For subsectors of services related to logistics, Indonesia has relatively high STRI in air transport, maritime industry and road industry in comparison to other emerging economies such as Turkey, China, and India.

Services Trade Restrictiveness Index by OECD on Logistics Sectors for Several Emerging Economies



Source: OECD

For More Information:

Address: Permata Kuningan Building, 20th Floor, Jl. Kuningan Mulia Kav 9C,
Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

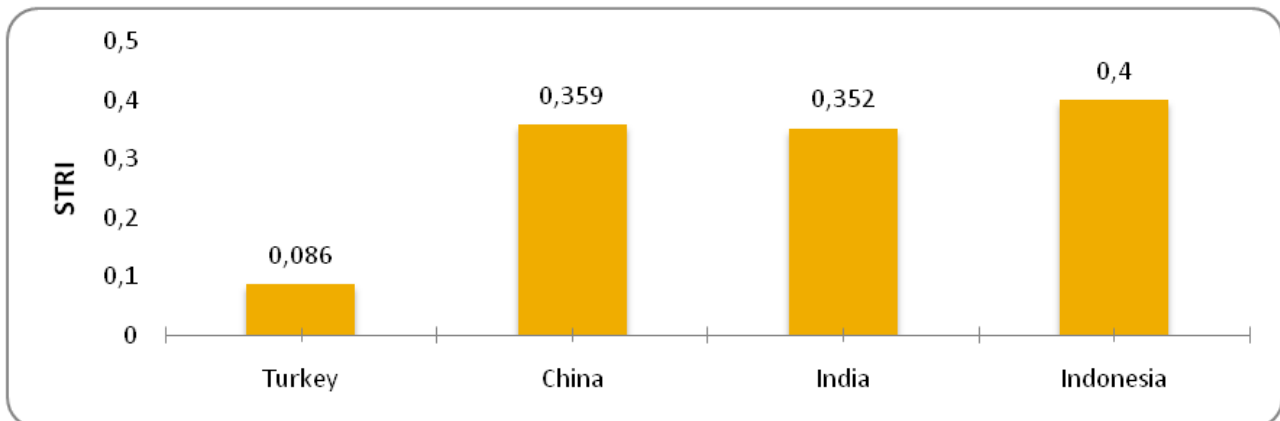
Email: secretariat@isd-indonesia.org



Policy Regulating Services Sectors

In regards to restrictiveness in distribution sector, Indonesia has relatively high STRI in comparison with Turkey, China and India. Nevertheless, among the four emerging economies, only Turkey has lower than average STRI in distribution sector.

Services Trade Restrictiveness Index by OECD on Distribution Sector for Several Emerging Economies



Source: OECD

For More Information:

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Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

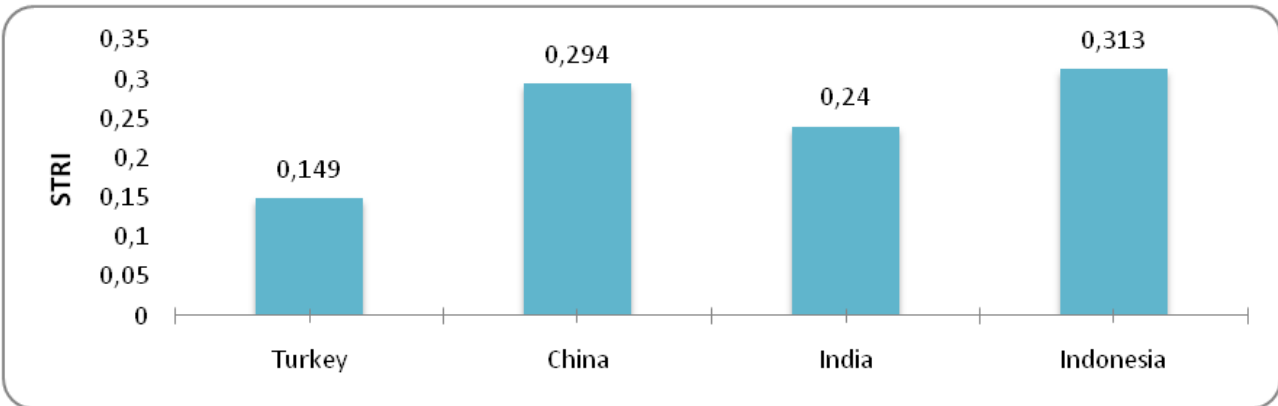
Email: secretariat@isd-indonesia.org



Policy Regulating Services Sectors

In regards to restrictiveness in construction sector, Indonesia has relatively high STRI in comparison to other emerging economies.

Services Trade Restrictiveness Index by OECD on Construction Sector for Several Emerging Economies



Source: OECD

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Address: Permata Kuningan Building, 20th Floor, Jl. Kuningan Mulia Kav 9C,
Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

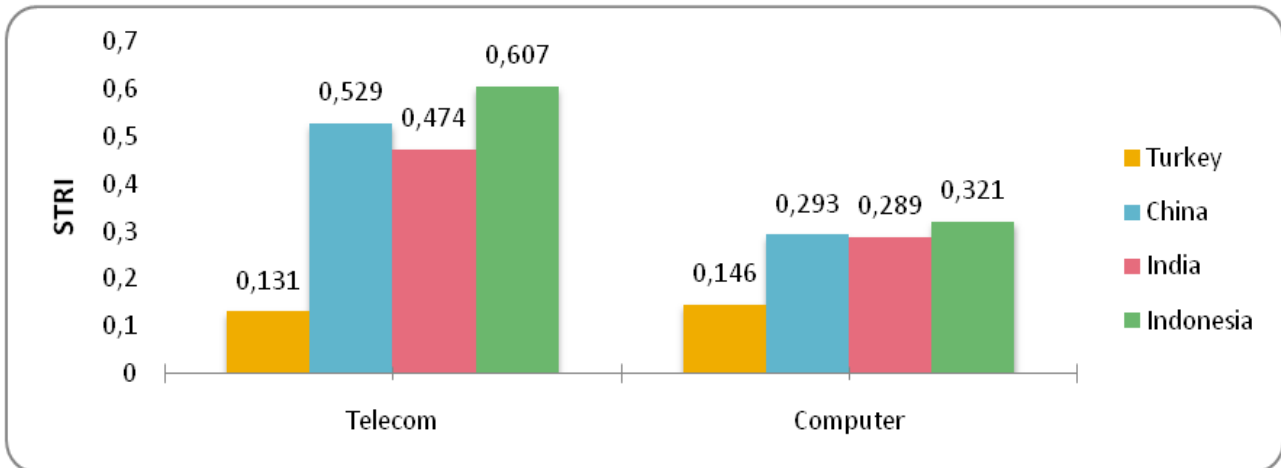
Email: secretariat@isd-indonesia.org



Policy Regulating Services Sectors

In regards to the ICT industry, the STRI released by the OECD calculates two indices each for telecom industry and computer industry. For both industries, Indonesia has relatively high STRI.

Services Trade Restrictiveness Index by OECD on ICT Sector for Several Emerging Economies



Source: OECD

For More Information:

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Setiabudi, South Jakarta, Indonesia 12980

Phone/Fax: +6221-8378 0594 / +6221-8378 0594

Email: secretariat@isd-indonesia.org